

14. DIRECTORS' REPORT

cocoaland

HOLDINGS BERHAD (516019H)

Registered Office:
Suite 405, 4th Floor
Magnum Plaza
128, Jalan Pudu
55100 Kuala Lumpur

20 December 2004

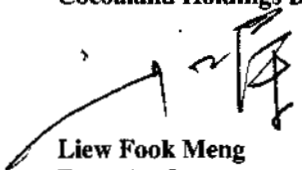
The Shareholders
Cocoaland Holdings Berhad

Dear Sir/Madam,

On behalf of the Board of Directors of Cocoaland Holdings Berhad ("CHB"), I report that after making due enquiries in relation to the interval between 30 June 2004, being the date to which the last audited accounts of the CHB Group have been made up, and 20 December 2004, being a date not earlier than fourteen days before the issue of this Prospectus:

- (i) the business of the Group has, in the opinion of the Board of Directors of CHB, been satisfactorily maintained;
- (ii) in the opinion of the Board of Directors of CHB, save as disclosed in this Prospectus, no circumstances have arisen since the last audited accounts of the CHB Group which have adversely affected the trading or the value of the assets of the CHB Group;
- (iii) the current assets of the CHB Group appear in the books at values which are believed to be realisable in the ordinary course of business;
- (iv) no contingent liabilities have arisen by reason of any guarantee or indemnity given by CHB or any of its subsidiaries;
- (v) the Board of Directors of CHB are not aware of any default or any known events that could give rise to a default situation, in respect of payments of either interest and/or principal sums in relation to any borrowings of the CHB Group since the last audited accounts of the CHB Group; and
- (vi) save as disclosed in the Accountants' Report set out in Section 12 of this Prospectus, there have been no material changes to the published reserves or any unusual factors affecting the profits of the CHB Group since the last audited accounts of the Company.

Yours faithfully
For and on behalf of the Board of Directors of
Cocoaland Holdings Berhad


Liew Fook Meng
Executive Director

15. STATUTORY AND GENERAL INFORMATION

15.1 SHARE CAPITAL

- (i) No shares will be allotted on the basis of this Prospectus later than twelve (12) months after the date of issue of this Prospectus.
- (ii) There are no founder, management or deferred shares in CHB. There is only one (1) class of shares in CHB, namely, ordinary shares of RM0.50 each, all of which rank *pari passu* with one another.
- (iii) No person has been or is entitled to be given an option to subscribe for any share, stock, debenture or other security of the Company or its subsidiaries.
- (iv) There is no scheme involving the employees of CHB or its subsidiaries in the capital of CHB or its subsidiaries, except for the 'pink form' allocation pursuant to the Public Issue.
- (v) No shares, debentures, outstanding warrants, options, convertible securities or uncalled capital of the Company or its subsidiaries have been or are proposed to be issued as partly or fully paid-up, in cash or otherwise than in cash, within the two (2) years preceding the date of this Prospectus.

15.2 ARTICLES OF ASSOCIATION

The following provisions are reproduced from the Company's Articles of Association which comply with the Listing Requirements and Rules of the Depository:

15.2.1 Transfer of Securities

The provisions in the Company's Articles of Association in respect of the arrangements for transfer of the securities and restrictions on their free transferability are as follows:

Article 20 - Transfer of securities

The transfer of any listed security or class of listed security of the Company shall be by way of book entry by Bursa Depository in accordance with the Rules of the Depository and, notwithstanding sections 103 and 104 the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the company shall be precluded from registering and effecting any transfer of the listed securities.

Article 21 - Transferor's right

The instrument of transfer of any share shall be executed by or on behalf of the transferor, and the transferor shall be deemed to remain the holder of the share until the name of the transferee is entered in the Record of Depositors in respect thereof.

Article 22 - Refusal to register transfers

Bursa Depository may refuse to register any transfer of deposited security that does not comply with the Central Depositories Act and the Rules of the Depository.

15. STATUTORY AND GENERAL INFORMATION***Article 23 - Suspension of registers***

The registration of transfers may be suspended at such times and for such period as the Directors may from time to time determine not exceeding in the whole thirty (30) days in any year. Subject always to the requirements of Bursa Securities, at least twelve (12) Market Days' notice of intention to close the said register shall be published in a daily newspaper circulating in Malaysia and shall be also be given to the Bursa Securities. The said notice shall state the purpose or purposes for which the register is being closed. At least three (3) Market Days prior notice shall be given to Bursa Depository to prepare the appropriate Record of Depositors provided that where the Record of Depositors is required in respect of corporate actions, at least seven (7) Market Days prior notice shall be given to Bursa Depository.

Article 24 - Renunciation

Subject to the provisions of these Articles the Directors may recognise a renunciation of any share by the allottee thereof in favour of some other person.

Article 25 - Non-liability for the Company's Directors and officer in respect of transfer

Neither the Company nor its Directors nor any of its officers shall incur any liability for the act of Bursa Depository in registering or acting upon a transfer of shares apparently made by a Member or any persons entitled to the shares by reason of the death, bankruptcy or insanity of the members although the same may by reason of any fraud or other cause not known to the Company or its Directors or Bursa Depository or other officers be legally inoperative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor and transferee, be liable to be set aside, and notwithstanding that the Company may have notice that such instrument or transfer was signed or executed and delivered by the transferor in blank as to the name of the transferee, of the particulars of the shares transferred, or otherwise in defective manner. And in every such case, the person registered as transferee, his executors, administrators and assignees alone shall be entitled to be recognised as the holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title thereto.

15.2.2 Remuneration of directors

The provisions in the Company's Articles of Association in respect of the remuneration of the Directors are as follows:

Article 85 - Directors' remuneration

The Directors shall be paid by way of fees for their services such fixed sum (if any) as shall from time to time be determined by the Company in general meeting and such remuneration shall be divided among the Directors in such proportions and manner as the Directors may determine or failing agreement equally.

Provided always that:

- (a) Fees payable to Directors who hold no executive office in the Company shall be paid by a fixed sum and not by a commission on or percentage of profits or turnover;
- (b) Salaries payable to Directors who do hold an executive office in the Company may not include a commission on or percentage of turnover;
- (c) Fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting where notice of the proposed increase has been given in the notice convening the meeting;

15. STATUTORY AND GENERAL INFORMATION

- (d) Any fee paid to an alternate Director shall be such as shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

Article 86 - Reimbursement of expenses

- (1) The Directors shall be paid all their travelling and other expenses properly and necessarily expended by them in and about the business of the Company including their travelling and other expenses incurred in attending Board Meetings of the Company.
- (2) If any Director whether he holds an executive or non-executive position in the Company, being willing shall be called upon to perform extra services or to make any special arrangements in going or residing away from his usual place of business or residence for any of the purposes of the Company or in giving special attention to the business of the Company as a member of a committee of Directors, the Company may remunerate the Director so doing if he holds an executive position in the company, either by a fixed sum or otherwise (other than by a sum to include a commission on or percentage of turnover) and if he holds a non-executive position in the Company, either by a fixed sum, or otherwise (other than by a sum to include a commission on or percentage of profits or turnover) as may be determined by the Company in general meeting and such remuneration from time to time provided for the Directors.

15.2.3 Voting and borrowing powers of Directors

The provisions in the Company's Articles of Association dealing with voting and borrowing powers of the Directors are as follows:

Article 110 - Borrowing powers of directors

Subject to Article 111, the Directors may from time to time at their discretion raise or borrow for the purpose of the Company such sums of money as they think proper and may also raise or secure the payment of such money in such manner and upon such terms and conditions in all respects as they think fit, and in particular by the issue of debentures or debenture stock of the Company, charged upon all or any part of the property of the Company (both present and future) including uncalled capital, or by means of charges, mortgages, bonds and dispositions in security or bonds or cash deposit, with or without power of sale, and upon such other terms and conditions as the Directors shall think fit.

Article 111 - Borrowings for unrelated third parties prohibited

The Directors shall not borrow any money or mortgage or charge any of the Company or its subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of any unrelated third party.

Article 112 - Debentures may be assignable

Debentures, debenture stock or other securities may be made assignable free from any equities between the Company and the person to whom the same may be issued.

Article 119 - Declaration of interest and restriction of voting

- (1) A Director who is in any way, whether directly or indirectly interested in a contract or proposed contract with the Company shall declare the nature of his interest in accordance with the provisions of the Act. A Director shall not vote in respect of any contract or proposed contract or arrangement in which he has directly or indirectly, a personal interest and if he should do so his vote should not be counted, nor shall be counted in the quorum present at the meeting, but neither of these prohibitions shall apply to:

15. STATUTORY AND GENERAL INFORMATION

- (a) any arrangement for giving any Director any security or indemnity in respect of money lent by him or obligations undertaken by him for the benefit of the Company or any of its subsidiaries; or
 - (b) any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company or any of its subsidiaries for which the Director himself has assumed responsibility in whole or in part under a guarantee or indemnity or by the giving of a security.
- (2) Director may hold other office under the Company
- (a) A Director may hold any other office or place of profit under the Company (other than the office of Auditors in conjunction with his office of Director) for such period and on such terms (as to remuneration and otherwise) as the Directors may determine and subject to the provisions of the Act, no Director or intending Director shall be disqualified by his office from contracting with the Company either with regard to his tenure of any such other office or place of profit or as vendor, purchaser or otherwise, nor shall any such contract, or any contract or arrangement entered into by or on behalf of the Company in which any Director is in any way interested, be liable to be avoided, nor shall any Director so contracting or being so interested, be liable to account to the Company for any profit realised by any such contract or arrangement by reason of such Director holding that office or of the fiduciary relation thereby established.
 - (b) Director appointed to hold other office to be counted in the quorum. A Director notwithstanding his interest may be counted in the quorum present at any meeting whereat he or any other Director to be appointed to hold any office or place of profit in the Company or whereat the Directors resolve to exercise any of the rights of the Company, (whether by the exercise of voting rights or otherwise) to appoint or concur in the appointment of a Director to hold any office or place of profit in any other company or whereat the terms of any such appointment or arrangements as hereinbefore mentioned are considered, as he may vote on any such matter other than in respect of the appointment of or arrangements with himself or the fixing of the terms thereof.
 - (c) Any Director may act by himself or his firm in a professional capacity for the Company, and he or his firm shall be entitled to remuneration for professional services as if he were not a Director, provided that nothing herein contained shall authorise a Director or his firm to act as Auditor of the Company.

(3) General notice of interest in corporation by Company

A general notice given to the Board of Directors that a Director, alternate Director or Managing Director is a member of or interested in any specified firm or corporation with whom any contract is proposed to be entered into in relation to the affairs of the Company and is to be regarded as interested in all transactions with such firm or corporation shall be sufficient disclosure under this clause as regards such Director and the said transaction and after such general notice it shall not be necessary for such Director to give any special notice relating to any particular transaction with such firm or corporation.

(4) Director's interest in corporation promoted by Company

A Director of the Company may be or become a Director or other officer of or otherwise interested in any corporation promoted by the Company or in which the Company may be interested as shareholder or otherwise and no such Director shall be accountable to the Company for any remuneration or other benefits received by him as a Director or officer of or from his interest in such corporation unless the Company otherwise directs at the time of his appointment. The Directors may exercise the voting power conferred by the shares or other interest in any such other corporation held or owned by the Company, or exercisable by

15. STATUTORY AND GENERAL INFORMATION

them as Directors of such other corporation in such manner and in all respects as they think fit (including the exercise thereof in favour of any resolution appointing themselves or any of the Directors or other officers of such corporation), and any Director may vote in favour of the exercise of such voting rights in manner aforesaid, notwithstanding that he may be, or is about to be appointed a Director or other officer of such corporation and as such is or may become interested in the exercise of such voting rights in manner aforesaid.

15.2.4 Changes in capital and variation of class rights

The provision in the Company's Articles of Association as to the changes in capital or variation of class rights, which are no less stringent than those required by law are as follows:

Article 46 - Power to increase capital

The Company may from time to time, whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully called up or not, by ordinary resolution increase its share capital by the creation and issue of new shares, such new capital to be of such amount and to be divided into shares of such respective amounts and to carry such rights or to be subject to such conditions or restrictions in regard to dividend, return of capital or otherwise as the Company by the resolution authorising such increase directs.

Article 47 - Shares to be offered to members before issue

Subject to any direction to the contrary that may be given by the Company in general meeting any original shares for the time being unissued and any new shares from time to time to be created, shall before they are issued, be offered to the Members in proportion as nearly as may be to the number of shares held by them. Such offer shall be made by notice specifying the number of shares offered and limiting a time within which the offer if not accepted or renounced will be deemed to be declined, and after the expiration of such time or on the receipt of an intimation from persons to whom the offer is made that he declines to accept the shares offered, the Directors may, subject to these Articles, dispose of the same in such manner as they think most beneficial to the Company. The Directors may in like manner dispose of any such new or original shares as aforesaid which, by reason of the proportion borne by them to the number of persons entitled to such offer as aforesaid or by reason of any other difficulty in apportioning the same, cannot in the opinion of the Directors be conveniently offered in manner herein before provided.

Article 48 - Rights and liabilities of new shares

Except in so far as otherwise provided by the conditions of issue, any capital raised by the creation of new shares shall be considered as part of the original share capital of the Company and shall be subject to the same provisions with reference to the payment of calls, lien, transfer, transmission, forfeiture and otherwise as the original share capital.

Article 49 - Alteration of capital

The Company may from time to time by ordinary resolution:

(a) Power to consolidate shares

consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;

15. STATUTORY AND GENERAL INFORMATION

(b) Power to sub-divide shares

subdivide its shares or any of them into shares of smaller amount than is fixed by the Memorandum of Association, so however that in subdivision the proportion between the amount paid and the amount (if any) unpaid on each reduced share shall be the same as it was in the case of the share from which the reduced share is derived; or

(c) Power to cancel shares

cancel shares which at the date of the passing of the resolution in that behalf have not been taken or agreed to be taken by any person or which have been forfeited and diminish the amount of its share capital by the amount of the shares so cancelled.

Article 50 - Power to reduce capital

The Company may by special resolution reduce its share capital, any capital redemption reserve fund or any share premium account in any manner and with and subject to, any authorisation, and consent required by law.

Article 7 - Modification of class rights

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may whether or not the Company is being wound up, be varied with the consent in writing of the holders of three-fourths (3/4) of the issued shares of that class, or with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of that class. To every such separate general meetings, the provisions of these Articles relating to general meetings shall *mutatis mutandis* apply, but so that the necessary quorum shall be three (3) persons at least holding or representing by proxy one-third (1/3) of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution, Section 152 of the Act shall apply with such adaptations as may be necessary.

Article 8 - Ranking of class rights

The rights conferred upon the holders of the shares of any class with preferred or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects *pari passu* therewith.

15.3 DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

- (i) The names, addresses and occupations of the Directors of CHB are set out in **Section 1** of this Prospectus.
- (ii) A Director of CHB is not required to hold any qualification shares in CHB.
- (iii) None of the Directors of the Company or key management and technical personnel of CHB or its subsidiaries, as set out in **Section 6** of this Prospectus, is or has been involved in any of the following events, whether in or outside Malaysia:
 - (a) a petition under any bankruptcy or insolvency law filed (and not struck out) against such director or personnel or any partnership in which he was a partner, or any corporation of which he was a director or key personnel;
 - (b) a charge and/or conviction in criminal proceedings, or is a named subject of pending criminal proceedings; or

15. STATUTORY AND GENERAL INFORMATION

- (c) a subject of any order, judgement or ruling of any court of competent jurisdiction, tribunal or regulatory authority permanently or temporarily enjoining him from acting as an investment adviser, dealer in securities, director or employee of a financial institution and engaging in any type of business practice or activity.
- (iv) Save as disclosed in this Prospectus, there has been no amounts and benefits that have been or are intended to be paid or given to the Promoter, Directors and substantial shareholders of CHB within the two (2) years preceding the date of this Prospectus.
- (v) Details of the Directors' and substantial shareholders' direct and indirect interests in the shares of CHB before and after the Public Issue are set forth below:

	<-----Before Public Issue----->				<-----After Public Issue----->			
	<-----Direct----->		<-----Indirect----->		<-----Direct----->		<-----Indirect----->	
	No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
Directors								
Dato' Azman bin Mahmood	-	-	-	-	350,000	0.4	-	-
Liew Fook Meng	7,292,852	9.1	43,286,147	54.1 ^(a)	-	-	50,579,003	56.2 ^(b)
Lau Kee Von	7,632,649	9.5	42,946,350	53.7 ^(a)	-	-	50,579,003	56.2 ^(b)
Lau Pak Lam	7,292,958	9.1	43,286,041	54.1 ^(a)	-	-	50,579,003	56.2 ^(b)
Liew Yoon Kee	7,292,958	9.1	43,286,041	54.1 ^(a)	-	-	50,579,003	56.2 ^(b)
Chow Kee Kan @ Chow Tuck Kwan	-	-	-	-	-	-	-	-
Substantial Shareholders								
LSSB	-	- ^(c)	-	-	48,963,728	54.4 ^(c)	-	-
IASB	16,536,021	20.7	-	-	16,536,021	18.4	-	-
Liew Fook Meng	7,292,852	9.1	43,286,147	54.1 ^(a)	-	-	50,579,003	56.2 ^(b)
Lau Kee Von	7,632,649	9.5	42,946,350	53.7 ^(a)	-	-	50,579,003	56.2 ^(b)
Liew Yoon Kee	7,292,958	9.1	43,286,041	54.1 ^(a)	-	-	50,579,003	56.2 ^(b)
Lew Foo Chay @ Lau Foo Chay	7,292,958	9.1	43,286,041	54.1 ^(b)	-	-	50,579,003	56.2 ^(b)
Lau Pak Lam	7,292,958	9.1	43,286,041	54.1 ^(a)	-	-	50,579,003	56.2 ^(b)
Lau Kwai Choon	7,292,857	9.1	43,286,142	54.1 ^(a)	-	-	50,579,003	56.2 ^(b)
Low Yoon Sun	424,871	0.5	50,154,128	62.7 ^(a)	424,871	0.5	50,154,132	55.7 ^(b)
Lau Pa Sin	765,533	1.0	49,813,466	62.3 ^(a)	765,533	0.9	49,813,470	55.3 ^(b)
Lau Yoke Kiew	424,871	0.5	50,154,128	62.7 ^(a)	424,871	0.5	50,154,132	55.7 ^(b)
Lau Kim Chew	4,866,492	6.1	45,712,507	57.1 ^(a)	-	-	50,579,003	56.2 ^(b)
Azri bin Ahmad	-	-	16,536,021	20.7 ^(d)	-	-	16,536,021	18.4 ^(d)
Soraiya binti Faisal	-	-	16,536,021	20.7 ^(d)	-	-	16,536,021	18.4 ^(d)

Notes:

- (a) Deemed interests by virtue of their siblings Low Yoon Sun, Lau Pa Sin and/or Lau Yoke Kiew, Liew Fook Meng, Lau Kee Von, Liew Yoon Kee, Lew Foo Chay @ Lau Foo Chay, Lau Pak Lam, Lau Kwai Choon and/or Lau Kim Chew's shareholdings in CHB
- (b) Deemed interests by virtue of their siblings Low Yoon Sun, Lau Pa Sin and/or Lau Yoke Kiew's direct shareholdings in CHB, and Liew Fook Meng, Lau Kee Von, Liew Yoon Kee, Lew Foo Chay @ Lau Foo Chay, Lau Pak Lam, Lau Kwai Choon and/or Lau Kim Chew's shareholdings in LSSB
- (c) As at 1 December 2004, Liew Fook Meng, Lau Kee Von, Liew Yoon Kee, Lew Foo Chay @ Lau Foo Chay, Lau Pak Lam, Lau Kwai Choon and Lau Kim Chew are still the registered holders of a total of 48,963,724 CHB Shares. However, their CHB Shares will be transferred to LSSB, an investment holding company, pursuant to the Consolidation of Interests as described under Section 5.5.3 of this Prospectus, prior to the listing of CHB on the Second Board of Bursa Securities
- (d) Deemed interests by virtue of their substantial shareholdings in IASB

15. STATUTORY AND GENERAL INFORMATION

- (vi) Save as disclosed in **Section 10** of this Prospectus, none of the Directors and substantial shareholders of CHB has any interest, direct or indirect, in any contract or arrangement subsisting as at 30 November 2004, being the latest practicable date prior to the printing of this Prospectus, which is significant in relation to the business of the CHB Group taken as a whole.
- (vii) Save for the risk factors highlighted in **Section 4** of this Prospectus, the Directors and substantial shareholders of CHB are not aware of any material information, including trading factors or risks, which are unlikely to be known or anticipated by the general public and which could materially affect the profits of the CHB Group.

15.4 GENERAL

- (i) The nature of CHB's business has been disclosed in **Section 5** and the names of all corporations which are deemed to be related to the Company by virtue of Section 6 of the Act are disclosed in the **Section 6** of this Prospectus.
- (ii) The date and time of the opening and closing of the Public Issue is set out in **Section 16** of this Prospectus.
- (iii) The manner in which copies of this Prospectus together with the official Application Forms and envelopes may be obtained is set forth in **Sections 16** of this Prospectus.
- (iv) The amount payable in full on application is RM0.65 per Issue Share.
- (v) Save for the Public Issue pursuant to this Prospectus, there is no present intention on the part of the Directors of the Company to issue any part of the authorised but unissued share capital of the Company.
- (vi) As at 30 November 2004, being the latest practicable date prior to the printing of this Prospectus, the Company and its subsidiaries do not have any outstanding convertible debt securities.
- (vii) Save as disclosed in this Prospectus, no capital of CHB or any of its subsidiaries has been issued or is proposed to be issued, whether partly or fully paid-up, otherwise than for cash within the two (2) years preceding the date of this Prospectus.
- (viii) Save as disclosed in this Prospectus, no capital of CHB or any of its subsidiaries has been issued or is proposed to be issued for cash within the two (2) years preceding the date of this Prospectus.
- (ix) The name and address of the auditors are set out in **Section 1** of this Prospectus.
- (x) The Company and its subsidiaries have not established any place of business outside Malaysia.
- (xi) Save as disclosed in **Sections 6.1** and **6.5** of this Prospectus, there are no persons who, directly or indirectly, jointly or severally, exercise control over the CHB Group and the voting capital in CHB.

15. STATUTORY AND GENERAL INFORMATION**15.5 EXPENSES AND COMMISSIONS**

- (i) Save as disclosed in **Section 3.9** of this Prospectus, there have been no commissions, discounts, brokerages or other special terms granted to or paid by the Company within the two (2) years preceding the date of this Prospectus in connection with the issue or sale of any shares in or debentures of the Company or its subsidiaries for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscription for, any shares in or debentures of the Company or its subsidiaries, and no Director or Promoter of the Company, or expert, is entitled to receive any such payment.
- (ii) Expenses incidental to the listing of and quotation for the entire enlarged issued and paid-up share capital of CHB on the Second Board of Bursa Securities amounting to approximately RM1.5 million will be borne by the Company.
- (iii) No amount or benefit has been paid or given within the two (2) years preceding the date of this Prospectus, nor is it intended to be so paid or given, to any Promoter of CHB, save as disclosed in this Prospectus.

15.6 MATERIAL CONTRACTS

Save as disclosed below, there are no contracts which are or may be material (not being contracts entered into in the ordinary course of business) which have been entered into by the Company and its subsidiaries within the two (2) years preceding the date of this Prospectus:

- (i) A Conditional Sale and Purchase Agreement dated 29 December 2003 and a Supplemental Agreement dated 8 September 2004 between CHB and the vendors of CISB for the acquisition of the entire issued and paid-up share capital of CISB for a consideration of RM32,967,365 to be satisfied through the issuance of 50,844,093 new CHB Shares issued at approximately RM0.65 per Share.
- (ii) A Conditional Sale and Purchase Agreement dated 29 December 2003 and a Supplemental Agreement dated 8 September 2004 between CHB and the vendors of LBFSB for the acquisition of the entire issued and paid-up share capital of LBFSB for a consideration of RM9,613,210 to be satisfied through the issuance of 14,873,576 new CHB Shares issued at approximately RM0.65 per Share.
- (iii) A Conditional Sale and Purchase Agreement dated 29 December 2003 and a Supplemental Agreement dated 8 September 2004 between CHB and the BPQSB for the acquisition of the entire issued and paid-up share capital of BPQSB for a consideration of RM9,242,197 to be satisfied through the issuance of 14,282,327 new CHB Shares issued at approximately RM0.65 per Share.
- (iv) Underwriting Agreement dated 9 November 2004 between CHB, OSK as the Managing Underwriter, and OSK and MIDF Sisma Securities Sdn Bhd as the Underwriters, in respect of the underwriting of 7,800,000 CHB Shares for an underwriting commission of 1.5% of the Issue Price.
- (v) Placement Agreement dated 9 November 2004 between CHB and OSK for the placement of 1,600,000 Issue Shares at the rate of 1.5% of the Issue Price for placees identified and secured by the Placement Agent.

15. STATUTORY AND GENERAL INFORMATION**15.7 MATERIAL AGREEMENTS**

As at 30 November 2004, being the latest practicable date prior to the printing of this Prospectus, there are no subsisting material agreements (including but not limited to shareholders' agreements, agreements underlying the basis of the CHB Group's business, supplier agreements, customer agreements, and directors' service agreements), or informal arrangement or understanding, entered into by Company and its subsidiaries in the ordinary course of business, save as follows:

- (i) Agreement dated 1 November 1999 between Makro Cash And Carry Distribution (M) Sdn Bhd ("Makro") and LFBSB wherein LFBSB agrees to manufacture the products (as defined therein) for Makro upon the terms and subject to the conditions therein contained. The agreement shall be binding for a period of one year and thereafter the agreement shall be deemed renewed on an annual basis until terminated by either party thereto by giving three (3) months' written notice to the other.
- (ii) Contract Manufacture Agreement dated 1 November 1999 between CISB and Smithkline Beecham Sdn Bhd (now known as GlaxoSmithKline Consumer Healthcare Sdn Bhd) ("GSK") wherein GSK agrees to appoint CISB as a non-exclusive contract manufacturer for CISB to undertake the manufacture, packing and supply of the products (as defined therein) for GSK under GSK's trade marks in the territory (as defined therein) in accordance with the technical data furnished by GSK and upon and subject to the terms and conditions contained therein. The Contract Manufacture Agreement shall commence from 1 July 1999 and shall continue for a period of two years and thereafter the agreement shall remain valid unless and until terminated by either party thereto giving six (6) months' written notice to the other.
- (iii) Preliminary Order Confirmation by CISB in relation to TC & C's quotation no. 53193 dated 27 November 2003 for the purchase of a production plant for the continuous manufacture of gum, jelly and foam masses to be delivered to Rawang, Malaysia, at a total consideration of Euro 535,000.
- (iv) Proforma Invoice No. 21143 by NID Pty Ltd dated 15 December 2003 to CISB for the purchase of a confectionery machinery with ancillary equipment, as more particularly described in the invoice, to be delivered to Port Klang, Malaysia, at a total consideration of Australian Dollars (AUD) 1,169,505.
- (v) Order Confirmation by CISB in relation to Tech-Dry Solutions Pty Ltd's quotation dated 3 June 2004 for the purchase of four (4) heat pump batch drying systems to be delivered to Port Klang, Malaysia, at a total consideration of Australian Dollars (AUD) 400,000.
- (vi) Purchase Order No. POI/26057 dated 3 July 2004 to Box Module (M) Sdn Bhd for the supply and installation of those items as more particularly described in the purchase order, at a total consideration of RM245,048.
- (vii) The Group has the following major insurance policies:

Type of Insurance Cover	Insurer	Amount Insured (RM'000)	Period Insured
Fire (Commercial) Insured: CISB Location: Lot 5, Rawang Integrated Industrial Park, 48000 Rawang, Selangor	Aviva Insurance Berhad	13,000	01.01.04 – 31.12.04

15. STATUTORY AND GENERAL INFORMATION

Type of Insurance Cover	Insurer	Amount Insured (RM'000)	Period Insured
Fire (Commercial) Insured: CISB Location: 41 (PT8345), Jalan E1/4, Kawasan Perindustrian Taman Ehsan Batu 8, Jalan Kepong, 52000 Kepong, Selangor	Aviva Insurance Berhad	3,300	01.01.04 - 31.12.04
Fire (Commercial) Insured: CISB Location: Lot 100, Rawang Integrated Industrial Park, 48000 Rawang, Selangor	Aviva Insurance Berhad	14,710 (effective from 26.04.04)	01.01.04 - 31.12.04
Fire (Commercial) Insured: LBFSB Location: Lot 100, Rawang Integrated Industrial Park, 48000 Rawang, Selangor	Aviva Insurance Berhad	1,400	01.01.04 - 31.12.04
Fire (Commercial) Insured: LBFSB Location: 41 (PT8345), Jalan E1/4, Kawasan Perindustrian Taman Ehsan Batu 8, Jalan Kepong, 52000 Kepong, Selangor	Aviva Insurance Berhad	2,380	01.01.04 - 31.12.04
Fire Insured: LBFSB, BPQSB and MFESB, for their respective rights & interests Location: Lot 883, Mambang Diawan, 31950 Kampar, Perak	AmAssurance Berhad	10,570	01.01.04 - 31.12.04
Fire (Consequential Loss) Insured: CISB	Overseas Assurance Corporation (Malaysia) Berhad	16,766	10.11.04 - 31.12.05
Fire (Consequential Loss) Insured: BPQSB	Overseas Assurance Corporation (Malaysia) Berhad	8,813	10.11.04 - 31.12.05
Product Liability Insured: CISB and BPQSB Geographical Limits: Asia and Middle East	Overseas Assurance Corporation (Malaysia) Berhad	2,000	01.11.04- 31.10.05

15.8 PUBLIC TAKE-OVERS

During the last financial year and the current financial year, there were no:

- (i) public take-over offers by third parties in respect of the Company's shares; and
- (ii) public take-over offers by the Company in respect of other companies' shares.

15. STATUTORY AND GENERAL INFORMATION

15.9 CONSENTS

- (i) The written consents of the Adviser, Placement Agent, Managing Underwriter, Underwriters, Solicitors, Principal Bankers, Issuing House, Registrars, and Company Secretaries to the inclusion in this Prospectus of their names in the form and context in which their names appear, have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of their name, the Accountants' Report, and letters relating to the consolidated profit estimate for the FYE 31 December 2004 and forecast for the FYE 31 December 2005, consolidated cash flow estimate for the FYE 31 December 2004 and forecast for the 31 December 2005, and proforma consolidated balance sheets as at 30 June 2004, in the form and context in which they are contained in this Prospectus, has been given before the issue of this Prospectus and has not subsequently been withdrawn.
- (iii) The written consent of the Independent Market Researcher to the inclusion in this Prospectus of their name and the Executive Summary of the IMR Report, in the form and context in which they are contained in this Prospectus, have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (iv) The written consent of the Valuer to the inclusion in this Prospectus of their name and the Valuation Certificate in the form and context in which they are contained in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.

15.10 DOCUMENTS FOR INSPECTION

Copies of the following documents may be inspected at the registered office of the Company during office hours for a period of twelve (12) months from the date of this Prospectus:

- (i) Memorandum and Articles of Association of CHB and its subsidiary companies;
- (ii) The material contracts and material agreements referred to in **Section 15.6** and **Section 15.7** of this Prospectus, respectively;
- (iii) The Accountants' Report and Directors' Report as included in **Sections 12** and **14** of this Prospectus, respectively;
- (iv) The Reporting Accountants' Letters relating to the consolidated profit and cash flow estimate and forecast for the FYE 31 December 2004 and FYE 31 December 2005 and proforma consolidated balance sheets as at 30 June 2004 as included in **Sections 11.2, 11.6** and **11.9** respectively, of this Prospectus;
- (v) The Executive Summary of the IMR Report and the IMR Report referred to in **Section 9** of this Prospectus;
- (vi) The Valuation Certificate relating to the landed properties of the CHB Group as included in **Section 13** of this Prospectus;
- (vii) The letters of consent referred to **Section 15.9** of this Prospectus; and
- (viii) The audited accounts of CHB, CISB, LBFSB, BPQSB and MFESB for the five (5) FYE 31 December 2003 or since the date of incorporation, and six (6) months period ended 30 June 2004.

15. STATUTORY AND GENERAL INFORMATION

15.11 RESPONSIBILITY STATEMENTS

- (i) This Prospectus has been seen and approved by the Directors and Promoter of CHB, and they collectively and individually accept full responsibility for the accuracy of the information contained herein, and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, there is no false or misleading statement, or other fact the omission of which would make any statement herein false or misleading. The Directors hereby accept full responsibility for the consolidated profit and cash flow estimate and forecast included in this Prospectus and confirm that the consolidated profit and cash flow estimate and forecast have been prepared based on the assumptions made.

- (ii) OSK acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the Public Issue and the CHB Group and is satisfied that the consolidated profit and cash flow estimate and forecast (for which the Directors of CHB are fully responsible) prepared for inclusion in this Prospectus have been stated by the Directors of CHB after due and careful enquiry and has been duly reviewed by the Reporting Accountants.

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16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

16.1 OPENING AND CLOSING OF APPLICATIONS

Applications will be accepted from 10.00 a.m. on 24 December 2004 to 5.00 p.m. on 5 January 2005 or such other later time and date or dates as the Directors of CHB and the Managing Underwriter may in their absolute discretion mutually decide. Late Applications will not be accepted.

Should the closing date of the Application be extended, the dates for the balloting and listing of CHB's entire enlarged issued and paid-up share capital on the Second Board of Bursa Securities will be extended accordingly. Any changes to the application period for the Public Issue will be notified to the public via an advertisement in a daily Bahasa Malaysia and English newspaper prior to the original closing date of the Application.

16.2 METHODS OF APPLICATION

Applications of the Issue Shares may be made using either of the following ways:

- (i) Application Forms; or
- (ii) Electronic Share Application.

16.3 GENERAL CONDITIONS FOR APPLICATIONS

(i) Applications by eligible employees of the CHB Group

Applications by eligible employees of the CHB Group must be made on the **Pink** Application Forms provided only and not by way of other Application Forms or by way of Electronic Share Application.

(ii) Applications by Bumiputera investors approved by the MITI

Applications for the 600,000 Issue Shares made available to Bumiputera investors nominated and approved by the MITI must be made on the **White** Application Forms provided and not by way of Electronic Share Application through a Participating Financial Institution's ATM.

(iii) Applications by the Malaysian Public

Applications for the 6,000,000 Issue Shares made available for application by the Malaysian Public must be made on the **White** Application Forms provided or by way of Electronic Share Application.

(iv) Applications by identified public investors by way of private placement

The potential investors will be pre-identified by the Placement Agent.

The Placement Agent will, on the opening of the application, send out this Prospectus to this group of pre-identified potential investors together with the **Blue** Application Forms.

APPLICANTS MAY APPLY FOR SHARES UNDER THE PRIVATE PLACEMENT TRANCHE OR THE PUBLIC OFFER TRANCHE OR BOTH. AN APPLICANT WHO HAS BEEN SUCCESSFULLY ALLOCATED SHARES UNDER THE PUBLIC OFFER MAY ALSO, AT THE DISCRETION OF THE PLACEMENT AGENT, BE ALLOCATED SHARES UNDER THE PRIVATE PLACEMENT OR VICE-VERSA. MULTIPLE APPLICATIONS MADE EITHER UNDER THE PRIVATE PLACEMENT TRANCHE OR PUBLIC OFFER TRANCHE SHALL BE REJECTED. AN APPLICANT MAY ONLY SUBMIT ONE (1)

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

APPLICATION FORM UNDER EACH OF THE PRIVATE PLACEMENT TRANCHE AND THE PUBLIC OFFER TRANCHE AND EACH APPLICATION MUST BE FOR 100 SHARES OR MULTIPLES THEREOF.

Applications shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of CHB.

The amount payable in full on application is RM0.65 per Share. Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD ("NRIC") NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:

- (i) (a) THE APPLICANT'S NRIC;
- (b) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
- (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (ii) THE RECORDS OF BURSA DEPOSITORY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, MUST BE EXACTLY THE SAME AS THAT STATED IN HIS AUTHORITY CARD.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

FULL INSTRUCTIONS FOR THE APPLICATION FOR THE ISSUE SHARES ARE SET OUT IN THE APPLICATION FORM. ALL APPLICANTS ARE ADVISED TO READ THE APPLICATION FORM AND THE NOTES AND INSTRUCTIONS THEREIN CAREFULLY.

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company and/or MIDFCCS.

16.4 APPLICATION USING APPLICATION FORMS

The following relevant Application Forms are enclosed with the Prospectus and are deemed to form an integral part hereof:

- (i) **Pink** Application Forms for applications by eligible employees of CHB and its subsidiaries;
- (ii) **White** Application Forms for application by Bumiputera investors nominated and approved by the MITI and by the Malaysian Public; and
- (iii) **Blue** Application Forms for application by the pre-identified public investors.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

16.4.1 Private Placement

The applicant must return the completed **Blue** Application Form and accompanying remittance to the Placement Agent by ordinary post, registered post, courier service or delivered by hand before the closing of the application on 5 January 2005, at the following address:

OSK Securities Berhad
Corporate Finance Department
19th Floor, Plaza OSK
Jalan Ampang
50450 Kuala Lumpur

so as to arrive not later than **5.00 p.m.** on 5 January 2005 or such further time or times as the Directors of the Company and the Managing Underwriter in their discretion may decide. The extension of the closing time is subject to the approval of Bursa Securities and the SC. Late Applications will not be accepted.

AN APPLICANT UNDER THE PRIVATE PLACEMENT I.E. **BLUE** FORM MAY STILL APPLY FOR SHARES WHICH ARE MADE AVAILABLE TO THE PUBLIC, SUBJECT TO THEM MEETING THE CRITERIA REQUIRED VIA COMPLETION OF THE **WHITE** APPLICATION FORM IN ACCORDANCE WITH THE PROCEDURES AND ON THE TERMS AND CONDITIONS THEREIN CONTAINED.

EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RM FOR THE FULL AMOUNT PAYABLE BY A BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR, AND SUCH REMITTANCE MUST BE MADE IN FAVOUR OF "**OSKS CF CHB IPO ACCOUNT**" AND CROSSED "**A/C PAYEE ONLY**" AND WRITTEN ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

16.4.2 Public Offer

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from OSK, participating organisations of Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIDFCCS.

Only one (1) Application Form from each applicant will be considered and each Application must be for one hundred (100) Shares or multiples thereof. **Multiple Applications will not be accepted. A person who submits multiple Applications using the name of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to ten (10) years under Section 88B of the SIA.**

Application by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (a) The applicant who is an individual must be a Malaysian citizen residing in Malaysia with Malaysian address or foreign citizens having a correspondence address in Malaysia. Applicant must have a CDS account.
- (b) The applicant which is a corporation/institution incorporated in Malaysia must have a CDS account and be subject to the following:
 - (i) If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

- (ii) There is a majority of Malaysian citizens on the board of directors/trustee.
- (c) The applicant which is a superannuation, provident or pension fund must be established or operating in Malaysia and have a CDS account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in (b) and (c) above or the trustees thereof.
- (e) Application for the Issues Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Applications which do not STRICTLY conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.
- (f) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RM FOR THE FULL AMOUNT PAYABLE EITHER BY:
 - (i) BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
 - (ii) CHEQUE ISSUED BY A PARTICIPATING LICENSED FINANCE COMPANY IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
 - (iii) MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
 - (iv) GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
 - (v) ATM STATEMENT OBTAINED ONLY FROM:
 - AFFIN-ACF FINANCE BERHAD;
 - ALLIANCE BANK MALAYSIA BERHAD;
 - AMBANK BERHAD;
 - AMFINANCE BERHAD;
 - BUMIPUTRA-COMMERCE BANK BERHAD;
 - EON BANK BERHAD;
 - EON FINANCE BERHAD;
 - HONG LEONG BANK BERHAD;
 - HONG LEONG FINANCE BERHAD;
 - MALAYAN BANKING BERHAD;
 - MAYBAN FINANCE BERHAD;
 - PUBLIC BANK BERHAD;
 - PUBLIC FINANCE BERHAD;
 - RHB BANK BERHAD;
 - SOUTHERN BANK BERHAD; OR
 - SOUTHERN FINANCE BERHAD.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

AND MUST BE MADE IN FAVOUR OF "MIDF SHARE ISSUE ACCOUNT NO. 583" AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFT/ CASHIER'S ORDER/ MONEY ORDER/ ATM STATEMENT/ CHEQUE ISSUED BY A PARTICIPATING LICENSED FINANCE COMPANY/ GGO WILL NOT BE ACCEPTED. DETAILS OF THE REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (g) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORMS AND HE SHALL BE DEEMED TO HAVE AUTHORISED BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/COMPANY.
- (h) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUE ISSUED BY A PARTICIPATING LICENSED FINANCE COMPANY OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (i) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the Application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (j) The Issuing House on the authority of the Directors of the Company reserves the right to reject Applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (k) The Issuing House on the authority of the Directors of the Company reserves the right not to accept any Application or accept any Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (l) Where an Application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within ten (10) Market Days from the date of the ballot of the application list by ordinary post at the applicant's address last maintained with Bursa Depository or where the Application is not accepted due to the applicant not having provided a CDS account number, to the address per the National Registration Identity Card or "Resit Pengenalan Sementara (JPN1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time, at the applicant's own risk.
- (m) The applicant shall ensure that his personal particulars stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his registered or correspondence address last maintained with Bursa Depository.
- (n) MIDFCCS reserves the right to bank-in all application monies from unsuccessful

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

- (n) MIDFCCS reserves the right to bank-in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (o) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:

MIDF Consultancy and Corporate Services Sendirian Berhad
 12th Floor, Bangunan MIDF
 195A, Jalan Tun Razak
 50400 Kuala Lumpur
 P.O. Box 11122
 50736 Kuala Lumpur
 Tel: 03-2161 3355

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at Ground Floor, Bangunan MIDF, 195A, Jalan Tun Razak, 50400 Kuala Lumpur so as to arrive not later than 5.00 p.m. on 5 January 2005, or such further period or periods as the Directors of CHB and the Managing Underwriter may in their absolute discretion decide.

- (p) Directors and employees of MIDFCCS and their immediate families are strictly prohibited from applying for the Issue Shares.
- (q) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE **WHITE APPLICATION FORM** TO MIDFCCS.

16.5 APPLICATION USING ELECTRONIC SHARE APPLICATIONS

- (i) **Steps for Electronic Share Application through a Participating Financial Institution's ATM**
- (a) The applicant must have an account with a Participating Financial Institution (as detailed in Section 16.5 (ii)(o) below) and an ATM card issued by that Participating Financial Institution to access the account.
- (b) The applicant must have a CDS account.
- (c) The applicant is to apply for the Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the Application are set out in Section 16.5(ii) below. The applicant is to enter at least the following through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:
- Personal Identification Number (PIN);
 - MIDF Share Issue Account No. 583;
 - CDS Account Number;
 - Number of Issue Shares applied for and/or the RM amount to be debited from the account; and
 - Confirmation of several mandatory statements.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE**(ii) Terms and Conditions for Electronic Share Application**

The procedures for Electronic Share Application at the ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions. Applications must be made in accordance with the procedures set out on the ATM screens of the relevant Participating Financial Institutions and the instructions, terms and conditions printed in this Prospectus.

Only an applicant who is an individual and has a CDS account can make an Electronic Share Application.

The applicant must have an existing bank account with, and be an ATM cardholder of one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating Financial Institution. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIDFCCS. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the Issue Shares on 5 January 2005 at 5.00 p.m ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' Applications for the Issue Shares to MIDFCCS as soon as practicable but not later than 12.00 p.m. on the second business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one (1) Application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one (1) Application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

- (b) The applicant is required to confirm the following statements (by depressing predesignated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:
- I have attained 18 years of age as at the closing date of the share application;
 - I am a Malaysian citizen residing in Malaysia;
 - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
 - This is the only application that I am submitting; and
 - I hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and Bursa Depository to MIDFCCS and other relevant authorities.

The application will not be successfully completed and cannot be recorded as completed at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1991 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to MIDFCCS, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS A NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS THE BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE ISSUE SHARES, WHETHER AT THE ATM OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.

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- (f) The Directors of the Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only on a non-discriminatory basis without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful Applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIDFCCS. MIDFCCS shall inform the Participating Financial Institutions of the non-successful or partially successful Applications within two (2) Market Days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIDFCCS. A number of Applications will, however, be held in reserve to replace any successfully balloted Applications which are subsequently rejected. For such Applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIDFCCS by way of cheques issued by MIDFCCS. The cheques will be issued to the applicants not later than ten (10) Market Days from the day of the final ballot of the application list. Should applicants encounter any problems in their Applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:
- (i) to credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
 - (ii) to issue share certificate(s) representing such shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIDFCCS or the Participating Financial Institutions, irrevocably agrees that if:
- (i) the Company or MIDFCCS does not receive the applicant's Electronic Share Application; or
 - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIDFCCS,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIDFCCS or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institutions at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIDFCCS and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:
 - (i) in consideration of the Company agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institutions at its respective ATMs, his Electronic Share Application is irrevocable;
 - (ii) the Company, the Participating Financial Institutions, Bursa Depository and MIDFCCS shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communications facilities or to any cause beyond their control;
 - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;
 - (iv) the applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allotted or allocated to the applicant; and
 - (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserves the right to require any successful applicant to appear in person at the registered office of MIDFCCS within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the Application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.

- (n) The Issuing House on the authority of the Directors of the Company reserves the right to reject Applications which do not conform to these instructions.
- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:
 - AMBANK BERHAD;
 - AMFINANCE BERHAD;
 - BUMIPUTRA-COMMERCE BANK BERHAD;
 - HSBC BANK MALAYSIA BERHAD;
 - MALAYAN BANKING BERHAD;
 - MAYBAN FINANCE BERHAD;
 - OCBC BANK (MALAYSIA) BERHAD; OR
 - STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

16.6 APPLICATIONS AND ACCEPTANCES

The Issuing House on the authority of the Directors of CHB reserves the right not to accept any Application which does not strictly comply with the instructions or to accept any Application in part only without assigning any reason therefor. Applicants will be selected in a manner to be determined by the Directors of the Company.

The submission of an Application Form does not necessarily mean that the Application will be successful.

ALL APPLICATIONS MUST BE FOR ONE HUNDRED (100) ORDINARY SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription, acceptance of Applications shall be subject to a ballot to be conducted in the manner approved by the Directors of CHB. Due consideration will be given to the desirability of distributing the Issue Shares to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the trading of the shares of the Company. Pursuant to the Listing Requirements, the Company is required to have at least 25% of the issued and paid-up capital of the Company at the point of listing in the hands of public shareholders and a minimum number of 1,000 public shareholders holdings not less than one hundred (100) shares each. The Company is expected to achieve this at the point of Listing. However, in the event that the above requirement is not met pursuant to this Public Issue, the Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all Applications will be returned in full without interest.

In the event of an under-subscription by the eligible employees of the CHB Group, such Issue Shares will be made available for application by the Malaysian Public.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

In the event of an under-subscription by the Malaysian Public, all the Issue Shares not applied for will be made available for subscription by the Underwriters, pursuant to the Underwriting Agreement dated 9 November 2004.

Directors and employees of MIDFCCS and their immediate families are strictly prohibited from applying for the Issue Shares.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST (IN THE CASE OF FULLY ACCEPTED APPLICATION) OR REGISTERED POST (IN THE CASE OF PARTIALLY ACCEPTED APPLICATION) RESPECTIVELY TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE BALLOT OF THE APPLICATION LIST AT THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

MIDFCCS RESERVES THE RIGHT TO BANK-IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTERA APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANTS WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE BALLOT OF THE APPLICATION LIST BY REGISTERED POST AT THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

16.7 CDS ACCOUNTS

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Issue Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an Application by way of an Application Form. An applicant should state his CDS account number in the space provided on the Application Form and he shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIDFCCS or the Company. Where an applicant does not presently have a CDS account, he should open a CDS account at an ADA prior to making an Application for the Issue Shares.

In the case of an Application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from the use of invalid, third party or nominee accounts, may result in the Application being rejected. If a successful applicant fails to state his CDS account number, the Issuing House on the authority of the Company will reject the Application. The Issuing House on the authority of the Directors of the Company also reserves the right to reject any incomplete and inaccurate Application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in Bursa Depository's records, such as the identity card number, name and nationality.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

16.8 NOTICES OF ALLOTMENT

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with Bursa Depository at the applicant's own risk within five (5) Market Days after the final ballot of the application list. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with Bursa Depository at the applicant's own risk within five (5) Market Days after the ballot of the application list. This is the only acknowledgement of acceptance of the Application.

All applicants must inform Bursa Depository of his updated address promptly by adhering to certain rules and regulation of Bursa Depository, failing which, the notification letter on successful allotment shall be sent to the applicant's address last maintained with Bursa Depository.

Applicants may also check the status of their Application by calling their respective ADAs at the telephone number as stated in **Section 16.9** of this Prospectus or MIDFCCS Enquiry Services at telephone numbers **03-2161 3355** or **03-2160 2724** (during office hours only) or by logging on to the MIDFCCS website at www.midfccs.com, five (5) Market Days after the balloting date.

16.9 LIST OF AUTHORISED DEPOSITORY AGENTS

A list of the ADA (Broker) Codes is as follows:

<u>Name</u>	<u>Address and Telephone Number</u>	<u>ADA Code</u>
<u>KUALA LUMPUR</u>		
AFFIN-UOB SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No.: 03-2143 8668	028-001
AMSECURITIES SDN BHD	15 th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-2078 2788	086-001
AVENUE SECURITIES SDN BHD	Ground Floor & Level 1, THB Satu Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-2095 1111	052-001
ECM LIBRA SECURITIES SDN BHD (formerly known as BBMB SECURITIES SDN BHD)	2nd Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-2718 1888	099-001
BIMB SECURITIES SDN BHD	1 st and 2 nd Floor, Podium Block Bangunan AMDB 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.: 03-4043 3533	024-001
CIMB SECURITIES SDN BHD	9 th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-2084 9999	065-001

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

Name	Address and Telephone Number	ADA Code
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel. No.: 03-2168 1168	066-001
HWANG-DBS SECURITIES BERHAD	2 nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel. No.: 03-7710 6688	068-009
HWANG-DBS SECURITIES BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5 th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5 th Mile Cheras 56100 Kuala Lumpur Tel. No.: 03-9130 3399	068-012
HWANG-DBS SECURITIES BERHAD	Suite 7-03, 7 th Floor Suite 12-02 & Part of Suite 12-01 12 th Floor, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No.: 03-2711 2775	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel. No.: 03-2117 1888	054-001
JUPITER SECURITIES SDN BHD	7 th -9 th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-2034 1888	055-001
K&N KENANGA BHD	8 th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-2164 9080	073-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30 th Floor, Menara Weld 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-2020 1600	053-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Ground, 1 st & 2 nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel. No.: 03-6203 3366	076-010
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-2166 7922	076-001
LEONG & COMPANY SDN BHD	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.: 03-2692 8899	061-001
M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel. No.: 03-2282 1820	057-002

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

Name	Address and Telephone Number	ADA Code
MAYBAN SECURITIES SDN BHD	Tingkat 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel. No.: 03-2297 8888	098-001
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela Bukit Damansara 50490 Kuala Lumpur Tel. No.: 03-2094 2828	093-002
MIDF SISMA SECURITIES SDN BHD	17 th & 18 th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-2166 8888	026-001
OSK SECURITIES BERHAD	No. 62 & 64 Vista Magna Jalan Prima, Metro Prima 52100 Kuala Lumpur Tel. No.: 03-6257 5869	056-028
OSK SECURITIES BERHAD	20 th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-2162 4388	056-001
OSK SECURITIES BERHAD	Tingkat Bawah No. M3-A-7 and M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel. No.: 03-4280 4798	056-054
OSK SECURITIES BERHAD	Ground, First, Second and Third Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel. No.: 03-9058 7222	056-058
PB SECURITIES SDN BHD	27 th Floor, Bangunan Public Bank 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-2031 3011	051-001
PM SECURITIES SDN BHD	Ground & 1 st Floor, MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel. No.: 03-2146 3000	064-001
RHB SECURITIES SDN BHD	Level 9, Tower One, RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-9285 2233	087-001
SIME SECURITIES SDN BHD	21 st Floor, Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-2274 9288	097-001
TA SECURITIES HOLDINGS BERHAD	Floor 13, 15-18, 20, 23, 28-30, 34, 35 Menara TA One 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel. No.: 03-2072 1277	058-003

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

Name	Address and Telephone Number	ADA Code
SELANGOR DARUL EHSAN		
AFFIN-UOB SECURITIES SDN BHD	2 nd , 3 rd and 4 th Floor Wisma Amsteel Securities 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-3343 9999	028-002
HWANG-DBS SECURITIES BERHAD	16 th , 18 th – 20 th Floor, Plaza Masalam 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.: 03-5513 3288	068-002
HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS16/1 47500 Subang Jaya Selangor Darul Ehsan Tel. No.: 03-5635 6688	068-010
JF APEX SECURITIES BERHAD	6 th Floor, Menara Apex Off Jalan Semenyih Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-8736 1118	079-001
JF APEX SECURITIES BERHAD	Level 15 & 16, Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7620 1118	079-002
K & N KENANGA BHD	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel. No.: 03-3005 7550	073-007
K & N KENANGA BHD	13 th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7956 2169	073-005
K & N KENANGA BHD	1 st Floor, Wisma UEP Pusat Pemiagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel. No.: 03-8024 1682	073-006
MOHAIYANI SECURITIES SDN BHD	1 st , 2 nd & 3 rd Floor, Plaza Damansara Utama No. 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7729 7345	095-001
OSK SECURITIES BERHAD	24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7873 6366	056-011

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Name	Address and Telephone Number	ADA Code
OSK SECURITIES BERHAD	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-8736 3378	056-045
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu No.15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel. No.: 03-6092 8916	056-047
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Mezanin No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1 ½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-3343 9180	056-048
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel. No.: 03-3341 5300	064-007
PM SECURITIES SDN BHD	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel. No.: 03-8070 0773	064-003
SJ SECURITIES SDN BHD	Level 3, Holiday Villa 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-5634 0202	096-001
<u>MELAKA</u>		
MALACCA SECURITIES SDN BHD	No.1, 3 & 5 Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang P.O.Box 248 75250 Melaka Tel. No.: 06-337 1533	012-001
OSK SECURITIES BERHAD	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel. No.: 06-282 5211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Makota 75000 Melaka Tel. No.: 06-286 6008	064-006
RHB SECURITIES SDN BHD	Lot 9 & 10, 1 st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No.: 06-283 3622	087-002

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Name	Address and Telephone Number	ADA Code
PERAK DARUL RIDZUAN		
AVENUE SECURITIES SDN BHD	No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-242 2828	052-002
HWANG-DBS SECURITIES BERHAD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-806 0888	068-003
HWANG-DBS SECURITIES BERHAD	Ground & 1 st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-255 9988	068-015
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-691 0910	076-008
MAYBAN SECURITIES SDN BHD	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-255 8233	098-002
M&A SECURITIES SDN BHD	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.: 05-241 9800	057-001
OSK SECURITIES BERHAD	Tingkat Bawah 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel. No.: 05-723 1888	056-018
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-241 5100	056-002
OSK SECURITIES BERHAD	Tingkat Satu No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-692 1228	056-016
OSK SECURITIES BERHAD	Tingkat Bawah No. 40, 42 & 44, Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-808 8229	056-034
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu No. 17, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel. No.: 05-623 6498	056-014

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Name	Address and Telephone Number	ADA Code
OSK SECURITIES BERHAD	No.72, Tingkat Bawah Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel. No.: 05-467 1801	056-044
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel. No.: 05-595 1001	056-049
OSK SECURITIES BERHAD	Tingkat Bawah No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel. No.: 05-717 0888	056-052
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-253 0888	090-001
TA SECURITIES HOLDINGS BERHAD	Ground, 1 st & 2 nd Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No.: 05-253 1313	058-001
<u>PULAU PINANG</u>		
A.A. ANTHONY SECURITIES SDN BHD	41-1-1 & 41-2-1, Jalan Cantonment 10250 Pulau Pinang Tel. No.: 04-229 9318	078-002
AVENUE SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel. No.: 04-228 1868	052-003
ECM LIBRA SECURITIES SDN BHD (formerly known as BBMB SECURITIES SDN BHD)	7 th & 8 th Floor Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-228 3355	099-002
HWANG-DBS SECURITIES BERHAD	Levels 2,3,4,7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-263 6996	068-001
HWANG-DBS SECURITIES BERHAD	Ground, 1 st & 2 nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-537 2882	068-006
K&N KENANGA BHD	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-210 6666	073-013
MERCURY SECURITIES SDN BHD	Ground, 1 st , 2 nd & 3 rd Floor, Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Perai Pulau Pinang Tel. No.: 04-332 2123	093-001

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Name	Address and Telephone Number	ADA Code
OSK SECURITIES BERHAD	No. 834, Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel. No.: 04-583 1888	056-032
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu No. 15-G-5, 15-G-6, 15-1-5, 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel. No.: 04-640 4888	056-042
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Atas No. 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-540 2888	056-015
OSK SECURITIES BERHAD	Ground, First and Second Floor 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel. No.: 04-390 0022	056-005
OSK SECURITIES BERHAD	64, Bishop Street and 20E, 20F & 20G Penang Street 10200 Pulau Pinang Tel. No.: 04-263 4222	056-004
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-227 3000	064-004
THONG & KAY HIAN SECURITIES SDN BHD	Level 5 & 6 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-263 5481	070-001
UT SECURITIES SDN BHD	6 th , 10 th & 12 th Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel. No.: 04-262 6644	059-001
<u>KEDAH DARUL AMAN</u>		
HWANG-DBS SECURITIES BERHAD	70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-425 6666	068-011
KUALA LUMPUR CITY SECURITIES SDN BHD	2 nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.: 04-731 7088	076-004
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu 215-A & 215B, Medan Putra Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel. No.: 04-720 9888	056-021

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

Name	Address and Telephone Number	ADA Code
OSK SECURITIES BERHAD	35, Tingkat Bawah Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel. No.: 04-496 4888	056-019
OSK SECURITIES BERHAD	Tingkat Bawah Swiss Inn Hotel 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-420 4888	056-017
<u>PERLIS INDRA KAYANGAN</u>		
KUALA LUMPUR CITY SECURITIES SDN BHD	2 nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel. No.: 04-976 5200	076-003
<u>NEGERI SEMBILAN DARUL KHUSUS</u>		
HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel. No.: 06-455 3188	068-013
HWANG-DBS SECURITIES BERHAD	Ground & 1 st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-761 2288	068-007
OSK SECURITIES BERHAD	Tingkat Satu & Tingkat Dua No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel. No.: 06-455 3011	056-040
OSK SECURITIES BERHAD	Tingkat Bawah, Tingkat Satu & Tingkat Dua No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-764 1641	056-024
OSK SECURITIES BERHAD	Tingkat Satu No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel. No.: 06-442 1000	056-037
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Mezanin No. 346 & 347, Batu ½ Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel. No.: 06-646 1234	056-046
PM SECURITIES SDN BHD	1 st , 2 nd and 3 rd Floor No. 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-762 3131	064-002

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

Name	Address and Telephone Number	ADA Code
<u>JOHOR DARUL TAKZIM</u>		
A.A ANTHONY SECURITIES SDN BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.: 07-333 2000	078-001
AVENUE SECURITIES SDN BHD	57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-953 2222	052-004
AMSECURITIES SDN BHD	2 nd & 3 rd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-434 2282	086-002
ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-223 1211	081-001
HWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-222 2692	068-004
K & N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-333 3600	073-004
K & N KENANGA BHD	No. 33 & 35 (Ground & 1 st Floor A & B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel. No.: 07-777 1161	073-010
K & N KENANGA BHD	No. 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel. No.: 06-954 2711	073-008
K & N KENANGA BHD	No. 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel. No.: 07-933 3515	073-009
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48, Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. No.: 07-771 7922	076-006
OSK SECURITIES BERHAD	Tingkat 6, Wisma Tiong-Hua 8, Jalan Keris Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel. No.: 07-2788 821	056-006

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

Name	Address and Telephone Number	ADA Code
OSK SECURITIES BERHAD	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-438 0288	056-009
OSK SECURITIES BERHAD	Tingkat Bawah No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel. No.: 07-882 2018	056-036
OSK SECURITIES BERHAD	Tingkat Bawah, Tingkat Satu & Tingkat Dua No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel. No.: 07-662 6288	056-035
OSK SECURITIES BERHAD	Tingkat Satu No. 2, Jalan Makmur Taman Sri Aman 85300 Labis Johor Darul Takzim Tel. No.: 07-925 6881	056-039
OSK SECURITIES BERHAD	No. 33-1 Tingkat 1 & Tingkat 2 (Unit Penjuru) Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-953 8262	056-025
OSK SECURITIES BERHAD	Tingkat Bawah 17, Jalan Delima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel. No.: 07-686 8018	056-023
OSK SECURITIES BERHAD	Aras Bawah & Aras Satu 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel. No.: 07-557 7628	056-029
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu No. 28, Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel. No.: 07-932 1543	056-030
OSK SECURITIES BERHAD	Tingkat Bawah, Tingkat Satu & Tingkat Dua No. 17, Jalan Manggis 86000 Kluang Johor Darul Takzim Tel. No.: 07-776 9655	056-031
OSK SECURITIES BERHAD	240 & 240A Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel. No.: 07-467 5388	056-033
OSK SECURITIES BERHAD	Tingkat Bawah, Tingkat Satu & Tingkat Dua No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel. No.: 06-978 7180	056-038

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

Name	Address and Telephone Number	ADA Code
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel. No.: 07-352 2293	056-043
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-278 1813	064-005
<u>PAHANG DARUL MAKMUR</u>		
KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Besar 25300 Kuantan Pahang Darul Makmur Tel. No.: 09-566 0800	076-002
OSK SECURITIES BERHAD	Tingkat Bawah 98, Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel. No.: 09-223 4943	056-022
OSK SECURITIES BERHAD	Tingkat Bawah No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel. No.: 05-491 4913	056-041
OSK SECURITIES BERHAD	A-27 & A-29 Lorong Tun Ismail 9 Sri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel. No.: 09-516 3811	056-007
OSK SECURITIES BERHAD	Tingkat Bawah No. 43, Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel. No.: 09-277 1541	056-026
<u>KELANTAN DARUL NAIM</u>		
TA SECURITIES HOLDINGS BERHAD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-743 2288	058-004
KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel. No.: 09-743 2588	076-007
OSK SECURITIES BERHAD	No. 3953-H, Tingkat Bawah & Tingkat Satu Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel. No.: 09-743 0077	056-020

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

Name	Address and Telephone Number	ADA Code
<u>TERENGGANU DARUL IMAN</u>		
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1 st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-623 8128	021-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine, 1 st & 2 nd Floor Jalan Air Jernih 20300 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-631 7922	076-009
OSK SECURITIES BERHAD	Tingkat Bawah dan Tingkat 1 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel. No.: 09-858 3109	056-027
OSK SECURITIES BERHAD	31A, Tingkat Bawah 31A & 31B, Tingkat Satu Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-626 1816	056-055
PTB SECURITIES SDN BHD	1 st , 2 nd & 3 rd Floors 61, Jalan Sultan Ismail P.O. Box 151, Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-623 5546	025-001
<u>SABAH</u>		
HWANG-DBS SECURITIES BERHAD	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2 nd Floor Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel. No.: 088-311 688	068-008
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No.: 088-234 090	020-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1, 9 th Floor CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel. No.: 088-253 922	076-005
OSK SECURITIES BERHAD	Tingkat 5, Wisma BSN Sabah Jalan Kemajuan Karamunsing 88000 Kota Kinabalu Sabah Tel. No.: 088-269 788	056-010

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

Name	Address and Telephone Number	ADA Code
OSK SECURITIES BERHAD	Tingkat Bawah, Lot 3 MDLD 4711 Jalan Kastam Lama 91100 Lahad Datu Sabah Tel. No.: 089-889 871	-
OSK SECURITIES BERHAD	Tingkat Bawah, Block 2 Lot 4 & Lot 5 Bandar Indah, Batu 4 North Road 91000 Sandakan Sabah Tel. No.: 089-222 275	056-057
OSK SECURITIES BERHAD	Tingkat Satu, TB-3338 Wisma Jin Ho Town Extension No. 2 Jalan St. Patrick 91008 Tawau Sabah Tel. No.: 089-779 811	056-056
<u>SARAWAK</u>		
HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel. No.: 082-236 999	068-005
HWANG-DBS SECURITIES BERHAD	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel. No.: 086-330 008	068-016
K & N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-338 000	073-003
K & N KENANGA BHD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.: 085-435 577	073-002
OSK SECURITIES BERHAD	Ground, 1 st & 6 th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel. No.: 082-422 252	056-008
OSK SECURITIES BERHAD	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel. No.: 085-422 788	056-012
OSK SECURITIES BERHAD	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel. No.: 084-329 100	056-013

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

Name	Address and Telephone Number	ADA Code
OSK SECURITIES BERHAD	Tingkat Bawah No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel. No.: 084-654 100	056-050
OSK SECURITIES BERHAD	Tingkat Bawah No. 11, Lorong Maju 96500 Bintangor Sarawak Tel. No.: 084-693 100	056-051
OSK SECURITIES BERHAD	Tingkat Bawah No 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel. No.: 086-311 770	056-053
OSK SECURITIES BERHAD	No. 299, Ground and First Floor Lot 373, Jalan Serian-By-Pass Serian Town District Serian 94700 Sarawak Tel. No.: 082-872 118	056-059
OSK SECURITIES BERHAD	Aras Bawah & 1 Lot 1085 Jalan Buangsiol 98700 Limbang Sarawak Tel. No.: 085-213 188	056-060
TA SECURITIES HOLDINGS BERHAD	12G, H & I, Jalan Kampung Datu 96000 Sibul Sarawak Tel. No.: 084-319 998	058-002
<u>WILAYAH PERSEKUTUAN LABUAN</u>		
CIMB SECURITIES SDN BHD	Unit 7(A), Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel. No.: 087-451 666	065-002

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